

**Summary of San Mateo County Transit District's (District)
Liaison Report – Meeting of October 1, 2014**

**AGENDA ITEM # 7
OCTOBER 2, 2014**

The Community Relations Committee and Board

Designated October as “Disabilities Awareness Month.” A proclamation was presented to Jim Engvall, a member of the San Mateo County Commission on Disabilities.

Tina Dubost, Manager, Accessible Transit Services, said staff held their quarterly meeting with the paratransit eligibility contractor in September. The contract for paratransit eligibility ends in February and a Request for Proposals will be released.

Mike Levinson, Paratransit Coordinating Council (PCC) Chair, said the PCC has been working with the new method of 5310 grants. He will be attending the international paratransit conference in November.

Peter Ratto, Citizens Advisory Committee (CAC) Chair, said the CAC received an overview of the District's Sustainability Program from Michelle Senatore, Principal Planner, at the September 24 meeting.

Chuck Harvey, Deputy CEO, presented the Mobility Management Report: End-of-Year Performance (attached).

Average Weekday Ridership – August 2014 Compared to August 2013

Bus: 41,570, an increase of 6.3 percent.

All modes: 115,980, an increase of 11.4 percent.

The Finance Committee and Board

- Accepted the Statement of Revenues and Expenses for August 2014.
- Authorized the Filing of Applications to Receive \$1,712,812 in State Proposition 1B Transit Security Grant Program Funds and to Enter into a Fund Transfer Agreement with the Peninsula Corridor Joint Powers Board (JPB) to Allow the JPB to Apply for a Total of \$500,000 of the District's Funds.
- Authorized Award of Contract to First Transit, Inc. to Provide Redi-Wheels Paratransit Service for a Total Estimated Cost of \$42,854,464 for a Five-Year Base Term

The Legislative Committee and Board

The deadline for the governor to sign bills that passed the Legislature was September 30.

- Senate Bill (SB) 785 extends design-build authority for transit operators through 2025.
- Assembly Bill 7183 was signed and extends the exemption of transit employees from the State's pension reform law that was passed a couple of years ago. There is ongoing litigation to determine whether the pension reform legislation conflicts with Federal law dealing with collective bargaining rights for transit workers.

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- SB628 was signed and would allow for enhanced infrastructure financing districts. This has always been a tool that is available to cities, but this lowers the voter threshold from a two-thirds majority to 55 percent.

The Cap and Trade Program is continuing to trickle out from the State. Staff has some of the Guidance on the Sustainable Communities Strategy Program. The draft Guidance came out last week and staff has until the end of October to comment and is coordinating comments on behalf of the Grand Boulevard Initiative, the District, the San Mateo County Transportation Authority (TA), and the JPB. Staff is waiting for Guidance on the Transit Rail Capital Program, which is 10 percent of all Cap and Trade funding.

The Planning, Development, and Sustainability Committee and Board

Received an update on the District's Strategic Plan. The Draft Strategic Plan focuses on three priorities for the District: increasing mobility options for customers, strengthening the fiscal health of the District, and building a more effective organization. The Draft Strategic Plan was released on October 1 for a 30-day public review and comment period. Public meetings will be held in Pacifica on October 16, Menlo Park on October 20, District offices at October 22, Half Moon Bay on October 23, and South San Francisco on October 27.

The Board of Directors

The Board held a public hearing to approve JPB Issuance of 2014 Farebox Revenue Bonds to provide interim financing for the JPB to procure and rehabilitate the 16 rail cars being purchased from Southern California Regional Rail Authority to help address capacity issues on Caltrain. Pursuant to California Government Code Section 6586.5, the District, as one of the three member agencies of the JPB, is required to conduct a public hearing, making a finding of significant public benefit and approve the proposed financing after the public hearing is held. The other two member agencies of the JPB, Santa Clara Valley Transportation Authority (VTA) and the city and county of San Francisco are also required to comply with these requirements.

Michael Scanlon, General Manager/CEO, reported:

- Acknowledged the first responders and staff who assisted in the bus accident on September 26.
- In the last few weeks, six long-tendered base employees announced their retirement. Three are management-level employees and three are top-notch mechanics.

Legal Counsel Report:

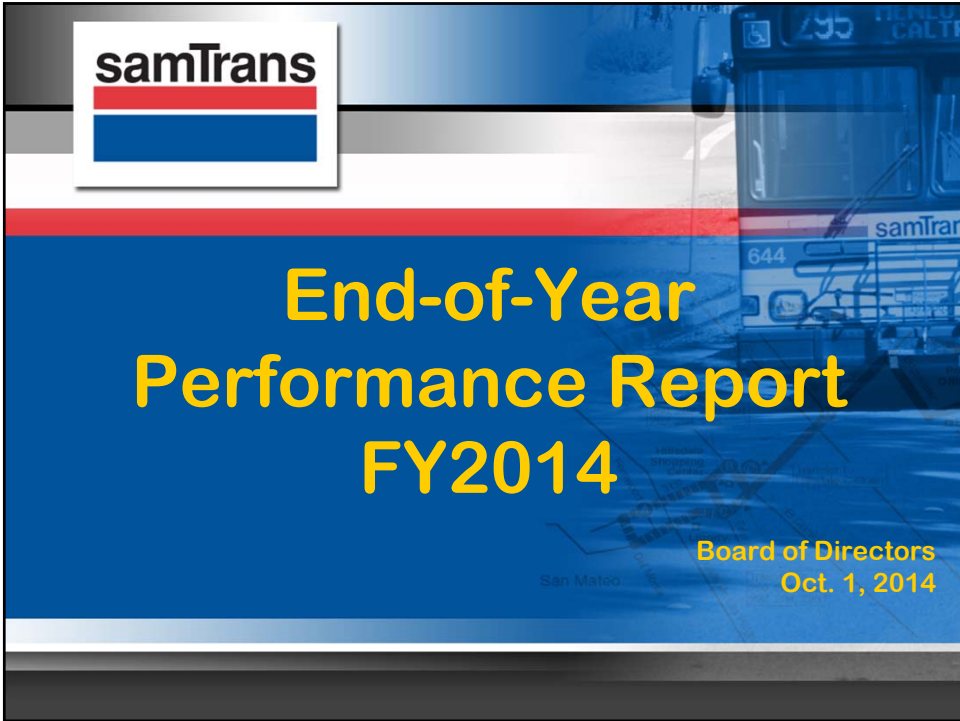
- The Board:
 - Approved a collective bargaining agreement with Teamsters Local 856 that represents bus transportation supervisors, dispatchers, and radio controllers.


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- Approved to expand the General Manager/CEO Recruitment Advisory Committee. The first meeting of the committee is Monday, October 6. In recognition that the San Mateo County Transit District (SamTrans) serves as the managing agency for the JPB and given the relationship the SamTrans General Manager/CEO serves as the Executive Director of the JPB, the Board determined to expand the membership to include representatives of the two other member agencies of the JPB. The Board appointed and designated the following individuals to comprise the entire recruitment committee: Jeff Gee, Chair, SamTrans Board, Shirley Harris, Vice-Chair, SamTrans Board, Adrienne Tissier, member SamTrans and JPB boards, Karyl Matsumoto, member SamTrans and TA boards, Tom Nolan, Chair, San Francisco Municipal Transportation Agency and Chair of JPB Board, and Ash Kalra, Chair, Santa Clara Valley Transportation Authority and member of JPB Board. In addition, Ed Reiskin, General Manager of the San Francisco Municipal Transportation Agency, and Nuria Fernandez, General Manager, VTA will be invited to serve on the committee as ex-officio members.

The next meeting of the Board is scheduled for Wednesday, November 5, 2014 at 2 p.m.

Meeting was adjourned in memory of Kathy Simon, wife of Mark Simon.



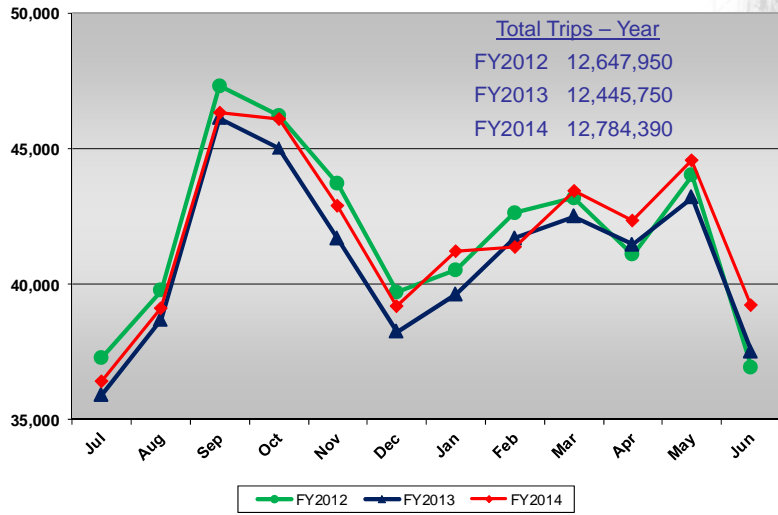
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samTrans  **Caltrain**  **Shuttles** 

- Major Statistics for Each Mode
 - Ridership and Performance Summary
 - FY2014 Highlights
 - FY2015 Preview
- Total System Ridership

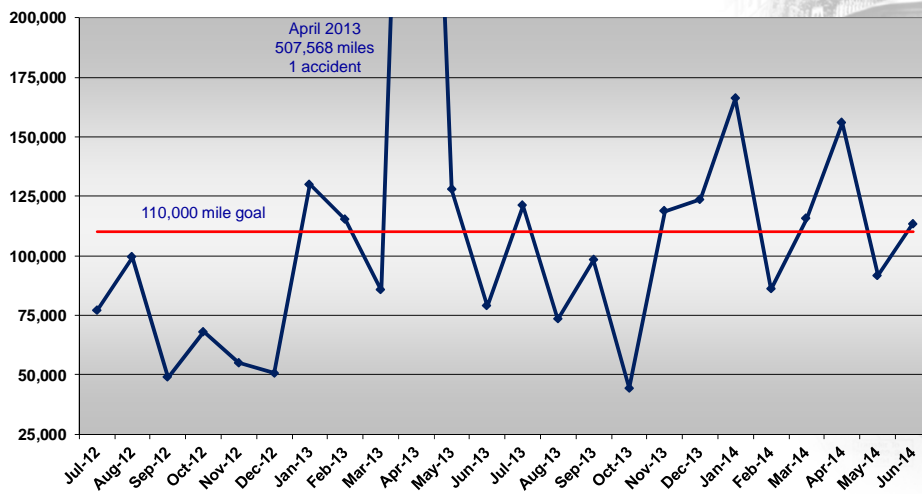
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Fixed-route Service - AWR



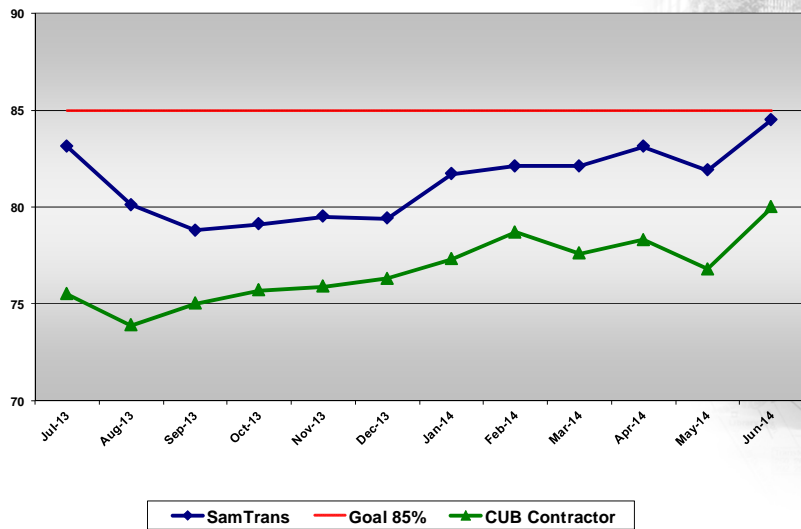
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Miles Between Preventable Accidents



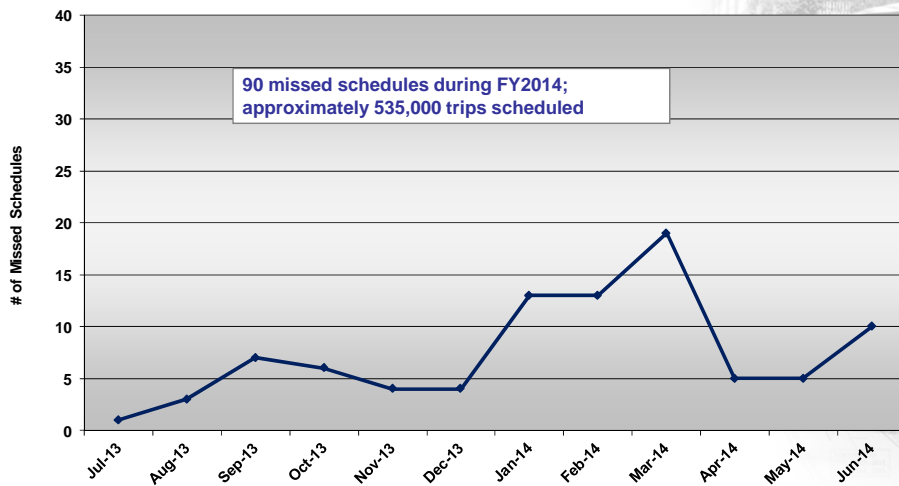
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On-time Performance



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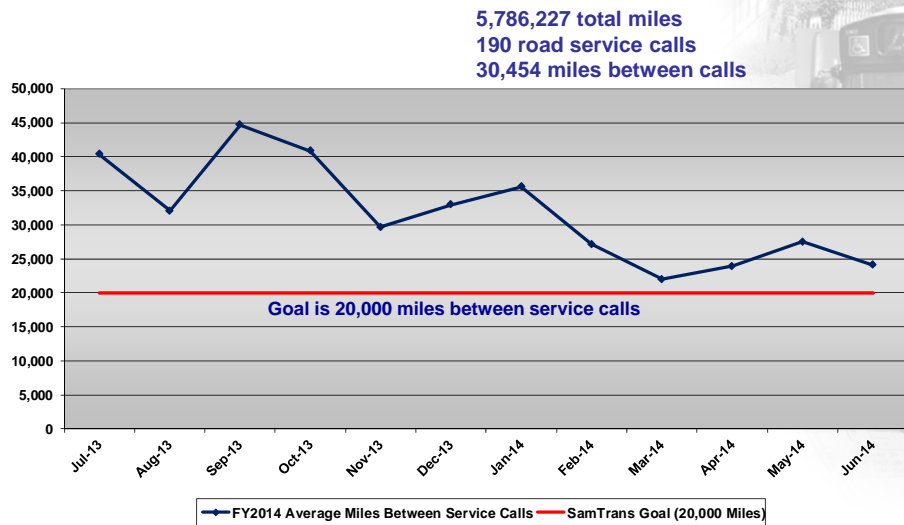
Missed Schedules



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Fleet Reliability

samTrans



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FY2014 Highlights

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- Fleet reliability remains very high
- Missed schedules remain very low
- SamTrans Service Plan implemented
- Ridership is increasing
- Day Pass fares reduced from 3x to 2.5x 1/1/14
 - Last general fare increase 2/1/10
 - Adult cash fare \$2, Monthly Pass \$64
- 29,656 hours training in FY2014, including 12,715 for new Bus Operators
- Agreement reached with ATU 1574 for new 3-year contract
- New hybrid buses placed in service

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FY2015 Preview

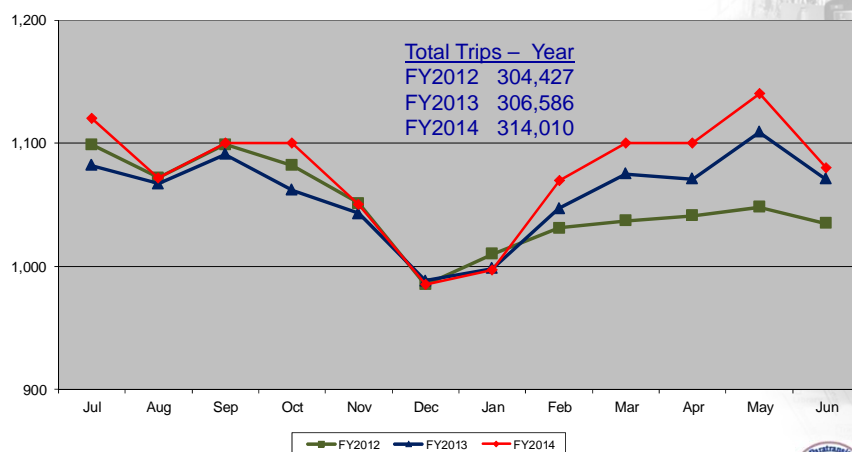
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- 21 40-foot and 12 29-foot new buses placed into revenue service
- Continue to monitor and adjust SSP schedules as needed
- No fare changes in FY2015
- Install 15 new bus ad shelters (total 124)
- Human Capital Development
 - 53 trainees start Part-time Operator Classes 139, 140 and 141
 - 12 trainees in Class 142 will start training June 2015
 - SamTrans and ATU 1574 Joint Apprenticeship Program to be developed
- Continue staff development initiatives, succession planning efforts and retention strategies

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Paratransit - AWR

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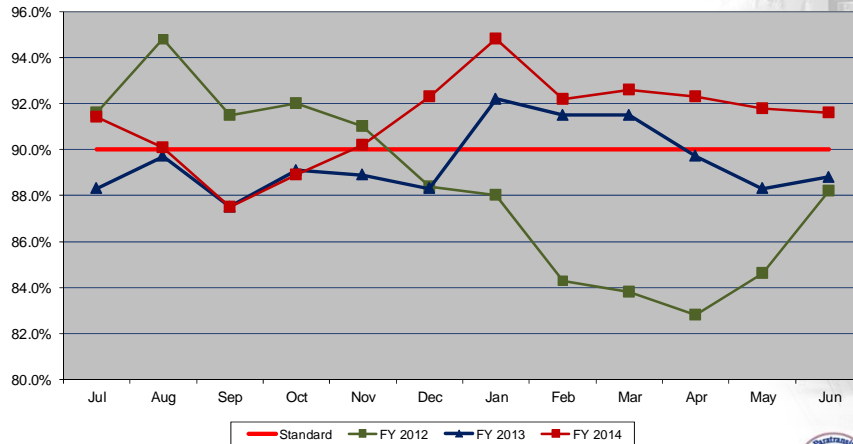


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On-time Performance



Pickups Within 20 Minutes of Scheduled Time

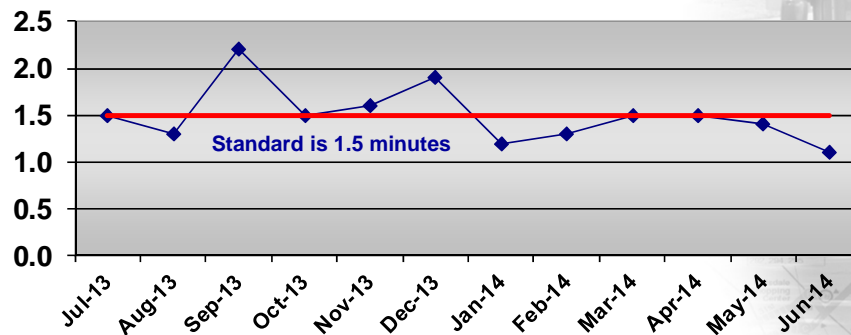


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Telephone Hold-time

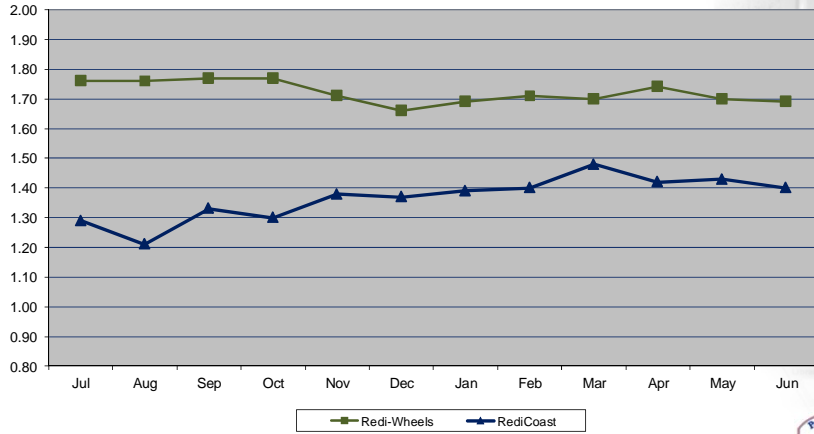


Minutes



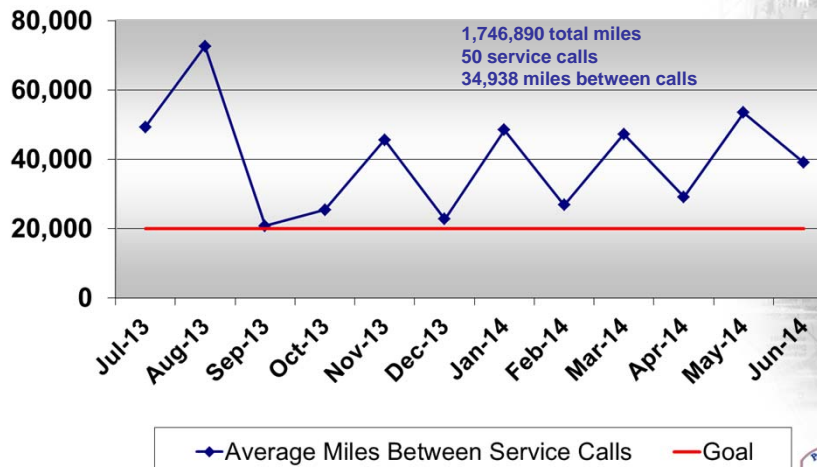
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System Productivity



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Fleet Reliability



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Highlights & Preview



- Maintained zero-denial record
- On-time performance above standard last 7 months
- Fleet reliability remains very high
- Ridership increased in FY2014
- New Redi-Wheels contract eff. Jan. 1, 2015
- No fare changes in FY2014 or FY2015
- 21 cutaways buses and 14 minivans to be placed into service over the next 2 months
- Scheduling software upgrade
- Renewal of paratransit eligibility contractor

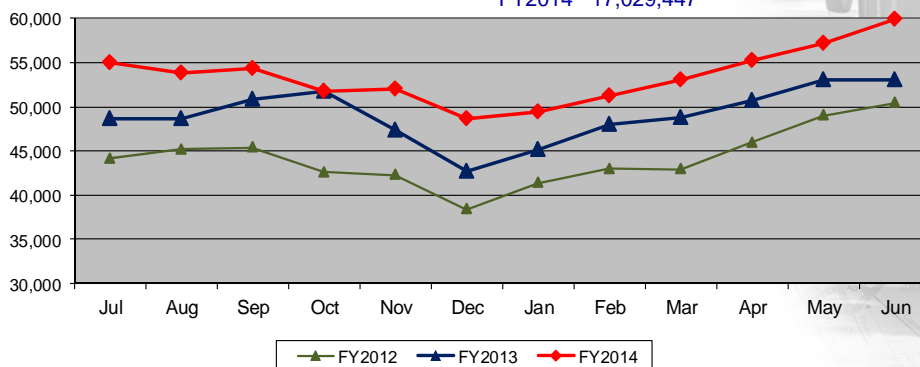


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Caltrain Ridership - AWR

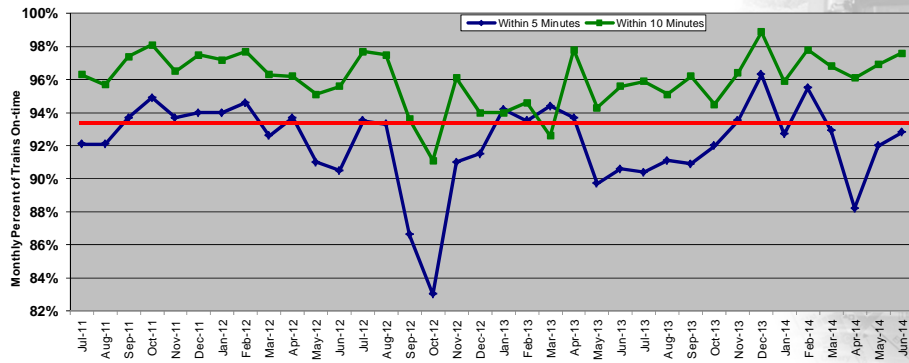


Total Trips - Year
 FY2012 14,134,118
 FY2013 15,595,559
 FY2014 17,029,447



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On-time Performance



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FY2014 Highlights



- AWR increased 9.0% from 49,031 to 53,466
- Total ridership increased 9.2% from 15,595,559 to 17,029,447 trips
- Farebox revenue increased 8.8% from \$68.8 million to \$74.8 million
- Right of way fencing: 10,918 feet installed
- San Bruno station opened in April 2014
- Caltrain celebrated 150 years of service
- CBOSS-PTC system installation progresses
- Owner's Team assembled for Cal Mod project delivery
- Electrification EIR Process underway



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FY2015 Preview

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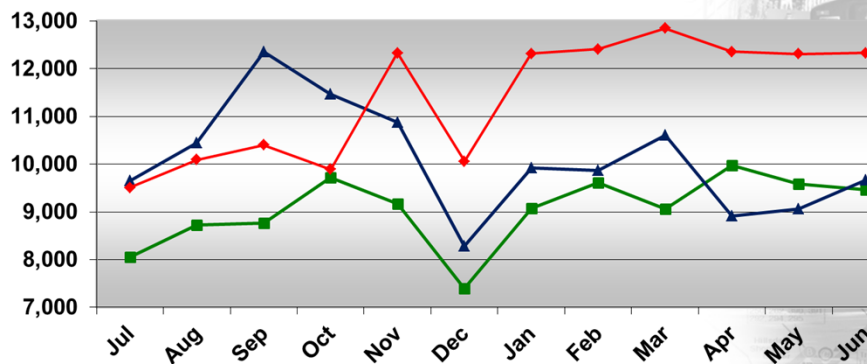
- Continue transition/safety/service quality focus with TASI
- Finalize near-term capacity increase – car purchase and rehabilitation
- Continue CBOSS system installation & testing
- Begin bridge replacement projects in San Mateo & San Francisco
- Right of way fencing: 16,500 feet in FY2015
- Complete electrification EIR process, prepare Cal Mod projects for procurement and contractor selection

Caltrain

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Shuttle Ridership - AWR

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Total Trips - Year
 FY 2012 2,344,024
 FY 2013 2,563,420
 FY 2014 2,959,850

■ FY2012 ▲ FY2013 ◆ FY2014

Shuttles

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Shuttle Highlights/Preview

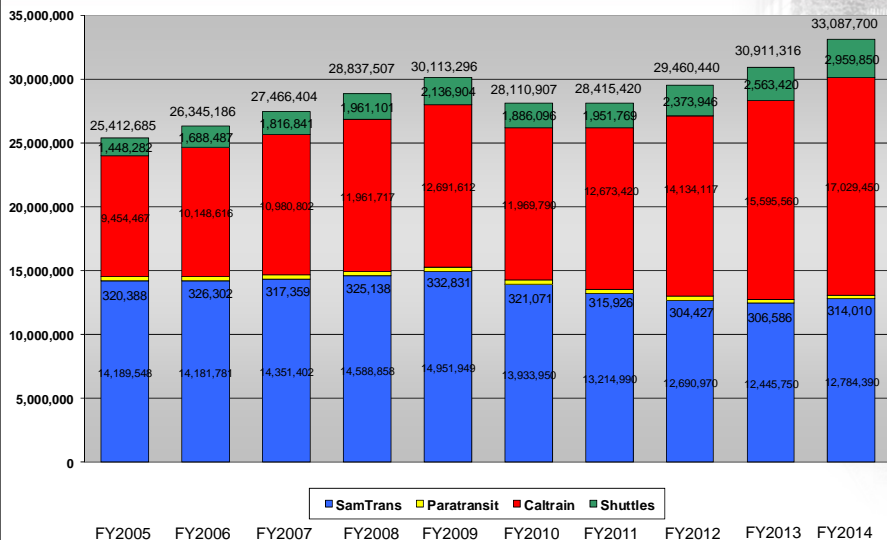
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- Daly City Shuttle started January 2014
 - AWR ranges from 32 – 39
- Multi-agency shuttle service procurement near completion: Board approval Jan. 2015, effective July 2015
 - Up to 10-year duration
 - Three vehicle classes
 - Reduced emissions
- Changes in BAAQMD funding rules will impact Shuttle program
 - Duplication of routes, ½-mile boundary, financial impact ~\$250k
 - If TFCA funding is reduced or eliminated major impacts to last-mile program

Shuttles 21

Total Trips by Mode

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