

NON-INFRASTRUCTURE APPLICATION INFORMATION

Is this the right application form for my project? If your project is a planning study or program (non-infrastructure) project, then use this form. If your project is capital (infrastructure), for example the design and construction of a bikeway, please use the Infrastructure application form.

Non-infrastructure projects include: 1) Planning Studies that help build community consensus and provide direction for future capital projects; and 2) Marketing/Promotional Programs that encourage behavioral changes that increase bicycling and walking (See pages 5 and 6 of the Guidelines for a complete definition).

Where can I obtain the application form?

All materials are available online at: https://www.smcta.com/Projects/Call_for_Projects.html

Who can I contact if I have any questions about the application?

Contact Jennifer Williams at <u>williamsj@samtrans.com</u> or (650) 508-6343. Please contact the TA if you have questions while completing the application form. This will save time and follow-up efforts with applicants for the TA during the evaluation process.

When is the application due date?

Complete applications are due electronically on **September 21, 2020 at 4:00 PM (PST).** Late submissions will not be accepted.

How do I submit the application and supporting attachments?

Email to <u>callforprojects@samtrans.com</u>, (Please note: TA e-mail capacity is 10MB. If your file exceeds this, please send electronic copy via <u>Dropbox</u>)

Are all questions required?

Each question is designed to help the applicant address how well the project may meet the program evaluation criteria. Points are assigned to each question and should, to the greatest extent possible, be answered and supported with documentation. Please keep responses clear and concise.

Definitions: The following terms are used throughout the application form. Please note when questions are specific to the overall plan or program or the plan or program scope, and respond accordingly.

- a. Overall plan or program: The entire project ultimately to be delivered.
- b. <u>Plan or program scope</u>: The specific project phase or elements for which Measure A & W funds are being requested in this application/cycle. The project scope may be a subset of the overall plan or program.
- c. Sponsor Agency: The applicant for Measure A & W funds for the plan or program scope.



NON-INFRASTRUCTURE APPLICATION CHECKLIST

| REQUIRED - SEE APPLPICATION INSTRUCTIONS FOR DETAILS | | | | |
|--|---|--|--|--|
| | Application Form | | | |
| | Attachment A: Cover Letter | | | |
| | Attachment B: Letters of Support/Community Engagement Documentation | | | |
| | Attachment F: Cost Estimates | | | |
| | Attachment G: TIMS ATP Maps and Summary Data Printout | | | |

| OPTIONAL | | | | |
|----------|---|--|--|--|
| | Attachment C: Site Photos | | | |
| | Attachment H: Letter of Partnership Intent (if applicable) | | | |
| | Attachment I: Other Documentation (Scope of Work and Detailed Schedule) | | | |



NON-INFRASTRUCTURE PROJECT APPLICATION FORM

PART A: GENERAL INFORMATION

| 1. APPLICANT INFORMATION | | | | | | | |
|--|-------------------------|----------------|-------------|-------|--------|------|---|
| Sponsor Agency Name: | | | | | | | |
| Sponsor Agency | Sponsor Agency Address: | | | | | | |
| City: | | | | State | : CA 2 | Zip: | |
| Contact Name: | | | Contact Tit | le: | | | |
| Contact Phone: | | | Contact E-r | mail: | | | |
| Are you partner | ng with another age | ency? | | Yes | | No | 1 |
| If YES, please pro | ovide Partnering Age | ency informati | ion: | | | | |
| Partnering Agen | cy Name: | | | | | | |
| Partnering Agen | cy Address: | | | | | | |
| City: | | | | State | : CA 2 | Zip: | |
| Contact Name: | | | Contact Tit | le: | | | |
| Contact Phone: | | Contact E-r | mail: | | | | |
| If YES, please submit Attachment H: Letter of Partnership Intent from each agency outlining roles, responsibilities, and respective funding contributed. | | | | | | | |



| 2. GENERAL PROJECT INFORMATION | | | | | |
|---|--|--|--|--|--|
| Project Title: | | | | | |
| Project Type (choose from drop down): | | | | | |
| Project Location/Limits: | | | | | |
| Project Scope: Example: Complete Streets Study will be conducted on San Mateo Street to determine the feasibility and cost to create a safer and more comfortable street for pedestrians, bicyclists, and transit users. Note: Max 500 characters (approximately 100 words) | | | | | |
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3. PROGRAM DETAILS

| PLAN TYPE (if applicable) | | | | | |
|---|--|--|--|--|--|
| Check the box for program or plan type. | | | | | |
| Pedestrian Plan | | | | | |
| Bicycle Plan | | | | | |
| Active Transportation Plan (Bicycle & Pedestrian) | | | | | |
| Safe Routes to School Plan | | | | | |
| Corridor/Complete Street Study | | | | | |
| Trail/Feasibility Study | | | | | |
| Other (please state): | | | | | |



| PROGRAM DETAILS (if applicable) Note: Insert the number of each type of activity included in the program. Do not double count. | | | | | |
|---|---|--|--|--|--|
| Number of walk or bike audits/tours: | Number of bicycle skills/safety classes: | | | | |
| Number of pedestrian skills/safety classes: | Number of community meetings (in-person or online): | | | | |
| Number of community demonstration projects/ pop-ups/open streets events: | Number of community encouragement events (i.e. bike-to-work days): | | | | |
| Number of community challenges (i.e. bike to work month challenges): | Number of law enforcement methods (i.e. progressive ticketing, deploying speed trailers, etc.): | | | | |
| Number of community workshops/stakeholder meetings: | | | | | |
| Other: Note: Maximum 500 characters (approximately | v 100 words) | | | | |
| | | | | | |



| COMMUNICATIONS | | | | | |
|--|--|--|--|--|--|
| Check the box if the program or plan will include the communication type. | | | | | |
| Traditional media (radio ads, TV ads, newspaper ads, flyers, etc.) | | | | | |
| Large media (bus-wraps, billboards, etc.) | | | | | |
| Print/electronic publications (newsletters, blogs, etc.) | | | | | |
| Social media (Twitter, Facebook, Instagram, etc.) | | | | | |
| Program website | | | | | |
| Other (please state): | | | | | |
| What languages, if any, will the selected communications be translated to? | | | | | |
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| COLLABORATIVE PARTNERSHIPS | | | | | |
|--|--|--|--|--|--|
| Check all the parties that have a committed role in the program or plan beyond submitting a letter of support. | | | | | |
| Local Public Health Department, Name | | | | | |
| Law Enforcement, Name | | | | | |
| Schools/School District, Name | | | | | |
| Non-Profit/Community Based Organizations, Name | | | | | |
| Other (please state): | | | | | |
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| 4. NON-INFRASTRUCTURE FUNDING SUMMARY | | | | |
|---------------------------------------|----|--|--|--|
| Funding Request: | \$ | | | |
| Total Project Cost: | \$ | | | |



PART B: EVALUATION CRITERIA

1. PROJECT READINESS (0-15 points)

COMMUNITY SUPPORT

Describe the community engagement you intend to complete as part of the project. Please consider the following questions in your response:

- How will community feedback be incorporated into the project?
- Have any specific concerns been raised by the community in the past that you intend to

address in the project? What non-sponsor stakeholders will you involve in the project? Note: Maximum 1,000 characters (approximately 200 words)



| PROJECT SCHEDULE | | | | | |
|---|----------------|-----------|--|--|--|
| Indicate the anticipated beginning and end date of the project. | | | | | |
| Dian/Drogram Scone | Month and Year | | | | |
| Plan/Program Scope | Phase Start | Phase End | | | |
| Plan Development/Program Delivery | | | | | |

| OVERALL PLAN/PROGRAM FUNDING | | | | | | |
|------------------------------|---------------------|--|-------------------------------|--|--|--|
| Project Scope Phase | Total Cost (A+B) | Measure A & W Pedestrian and Bicycle Program Request (A) | Other Matching Funding (B) | | | |
| Plan or Program | \$ | \$ | \$ | | | |



2. FUNDING LEVERAGE (0-10 points)

FUNDING LEVERAGE

Using the table below, indicate the sources of funding as well as the percentages that have been secured for the proposed Measure A & W project work scope. Attach separate documentation if additional rows are needed.

- If other Measure A & W funds are involved, be specific about the program.
- If any of the match is from the private sector, specify the source (e.g. development impact fees, developer contribution, easement or donated land value).
- A ten percent match, at a minimum, is required.

| Funding Source | Total Value | Source Type |
|--|-------------|-------------|
| Measure A & W Pedestrian & Bicycle Program Request | \$ | Public |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| TOTAL PROJECT COST | \$ | |

| Total matching funds to be provided: | \$ |
|---|----|
| Total project costs: | \$ |
| Local match percentage (must be equal to or greater than 10%): (total matching funds provided ÷ total project cost) | % |



3. PROJECT NEED (0-19 points)

| CURRENT CONDITIONS |
|---|
| Describe the existing challenges to walking and bicycling that this plan or program aims to address. Support narrative with relevant site photos and photo captions in Attachment C: Site Photos. Note: Maximum 1,000 characters (approximately 200 words) |
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| CURRENT CONDITIONS |
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| Describe the documented safety conditions and trends in the plan or program area. If the application is for a citywide plan or citywide program, include all bicycle and pedestrian collisions within jurisdiction and discuss how the plan or program will help reduce collisions. Support narrative with results of Attachment G: TIMS ATP Maps and Summary Data Printout. Note: Maximum 1,000 characters (approximately 200 words) |
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| POTENTIA | AL FOR INCREASED WALKING AND | BICYCLIN | IG |
|-------------|---|-------------|---|
| Which use | rs will benefit from this project? Chec | ck all that | apply. |
| | Bicyclists | | Public transit riders (bus and rail) |
| | Pedestrians | | Other micromobility users (e.g. e-scooters) |
| PLAN CON | NSISTENCY | | |
| Is the plan | or program an update to an existing | plan or co | ontinuation of prior program? |
| | Yes | No | |
| If yes, whe | n was the plan adopted or program la | st comple | ted? Specify date: |
| - | an or program discussed or prioritize ne document and publication date. | ed in an ex | risting planning document or policy? If so, |
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| PLAN CONSISTENCY |
|---|
| If the plan or program is not specifically identified in a planning or policy document, describe how it supports or is consistent with state, regional, or local plan and policy goals. Note: Maximum 1,000 characters (approximately 200 words) |
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4. Project Effectiveness (0-42 points)

| Describe the scope of work by task and include specific deliverables to be accomplished. What are the intended outcomes and how will effectiveness of the non-infrastructure project be measured? Note: Maximum 1,000 characters (approximately 200 words) |
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5. PROJECT SUSTAINABILITY (0-14 points)

| Describe how this project will engage people living in high density/affordable housing (e.g. Priority Development Areas) in proximity to high quality transit service (high ridership & frequent service). Note: Maximum 1,000 characters (approximately 200 words) |
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| Describe how this project will engage low income, transit dependent and or other vulnerable |
| populations. Note: Maximum 1,000 characters (approximately 200 words) |
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DISADVANTAGED COMMUNITY

Does the project meet any of the following criteria? (Mark all that apply)

Note: If the answer is yes to any of these questions, include documentation and the census tract numbers in Attachment I: Other Documentation.

The project includes a census tract with a school where 75% or more students are eligible for Free or Reduced Priced Meals.

The project includes a census tract with a <u>CalEnviroscreen 3.0</u> score above 25% most disadvantaged (score greater than 39.34).

The project includes a census tract with a Healthy Places Index percentile less than 25%.

The project includes a census tract with a Median Household Income of less than \$56,982.

The project includes an MTC Community of Concern.