

# *2021 Measure A and Measure W Highway Program Call for Projects*

Stakeholder and Applicant Workshop  
August 11, 2021



# AGENDA

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1. Program Overview & Funding
2. Project Eligibility
3. Application Process and Materials
4. Evaluation Criteria
5. Key Policy Highlights
6. Schedule
7. Contacts & Links



# PROGRAM OVERVIEW & FUNDING

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- Focus is to reduce congestion, improve throughput and safety on most critical commute corridors
- Measure A dedicates **27.5%** of revenue for the Highway Program
  - 17.3% for Key Congested Areas (KCA)
  - 10.2% for Supplemental Roadways (SR)
- Measure W dedicates **22.5%** of revenue for the Highway Program
  - 21.5% for highway infrastructure
  - 1% for transportation demand management



# PROGRAM OVERVIEW & FUNDING

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- TA Board adopted the Short Range Highway Plan (SRHP) and Capital Improvement Plan (CIP) in June 2021
  - SRHP incorporates Measure A goals and Measure W core principles
  - CIP includes overview of all eligible projects to assess countywide highway funding needs for the next 10 years
- TA Strategic Plan 2020-2024 established the evaluation criteria with detailed breakdown of scoring identified in the SRHP



# PROGRAM OVERVIEW & FUNDING

## Available Funding for the 2021 CFP

Funding Track	Available Funding
Measure A: (KCA & SR)	\$80 million <i>(KCA: \$50.4m / SR: \$29.6m)</i>
Measure W	\$20 million
<b>Total</b>	<b>\$100 million</b>

- Project requests must be for work ready to proceed within 12 months of receiving the funding award
- TA Board approved a set aside of up to 40% for projects of countywide significance



# PROJECT ELIGIBILITY

Funding Track	Eligible Projects
Measure A: (KCA & SR)	KCA and SR projects identified in the 2004 TEP. Additional SR projects not included in the 2004 TEP may also be added (all new projects included in the SRHP/CIP may qualify as SR).
Measure W	Eligible candidate projects will be focused on highway and interchange facilities, including Highway 101, Highway 280, and other highways and their interchanges. Eligible candidate projects can include bicycle and pedestrian components or facilities that are incorporated into and enhance safety for a larger highway or interchange project.

- To be eligible for the Measure A and Measure W Highway Program, projects must be listed in the SRHP & CIP (Exhibit A of the Guidelines)
- Maintenance/rehabilitation are not eligible costs



# APPLICATION PROCESS & MATERIALS

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## Notice of Intent to Submit – Due by August 13<sup>th</sup> (or ASAP)

- Sponsors must fill out the form linked below to indicate the intent to submit a project
- Information will be used to set up a OneDrive or Dropbox link to upload all application and materials (no paper materials will be accepted)
- Indicate any assistance needed from the TA related to the application or project implementation

[Click Here for the Notice of Intent Survey Link](#)



# APPLICATION PROCESS & MATERIALS

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## Materials Needed will be Posted on the TA CFP Webpage:

1. Fillable PDF Application
  - Note character limits for responses
  - Attachment checklist: Plans, photos, data backup, Letters of Support, etc.
2. Program Guidelines
  - Note instructions for cover letter and non-supplantation of funds statement
  - Exhibit A – SRHP/CIP Eligible Projects
  - Exhibit B – Evaluation Criteria and Scoring
3. Highway CFP Resolution Template
4. Highway CFP Funding Agreement (TA is funding partner only) & Memorandum of Understanding (TA has active role)
5. All workshop materials and recording



# APPLICATION PROCESS & MATERIALS

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## Early Submittal Review – Due by September 10<sup>th</sup>

- New this CFP cycle!
  - TA staff will review all early submissions of application narratives and metrics
- Review will occur the week of September 13-17, 2021
- This is not a required component of the application process
- Applicants must have filled out NOI to submit prior to September 10th



# APPLICATION PROCESS & MATERIALS

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## Application Submittal – Due by September 24<sup>th</sup> by 4:00 PM

- For each project application, all materials must be uploaded to a specific OneDrive or DropBox link that will be provided after filling out the NOI survey.
- It is the responsibility of each sponsor to confirm with TA staff regarding the receipt of all materials – TA staff will review applications for completeness as received. Submit early!
- Email Jennifer Williams for confirmation at [williamsj@samtrans.com](mailto:williamsj@samtrans.com)
- **Late or incomplete applications will not be accepted**



# EVALUATION CRITERIA

## Evaluation Criteria set by TA Strategic Plan 2020-2024

Categories	Pre-Env Phases (PLAN, ENV)	Post-Env Phases (PS&E, ROW, CON)
Need	60%	22%
Effectiveness	N/A	37%
Sustainability	N/A	16%
Readiness	20%	15%
Funding Leverage	20%	10%

- Note that “Need” scores are calculated as part of the SRHP/CIP using consistent data sets for all projects and to streamline application process – Applicants to review and identify any variations in scoring as part of the application.
- See Exhibit B of the Program Guidelines for full scoring breakdown and technical metrics



# KEY POLICY HIGHLIGHTS

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- Minimum of 10% match required for each phase of work
- Measure A/W can only fund up to 50% of a total project cost
- Sponsor performance on past awards will be reviewed
- Projects must remain active and meet timely use of funds requirements
- Construction and Landscape/Close-out must be requested together
- TA will review funding plans to ensure credibility for implementing work within one year of the award
- TA implementation role needs to be requested prior to submission



# SCHEDULE

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<b>Call for Projects Issued after TA Board Meeting</b>	August 6, 2021
<b>Call for Projects Workshop: Virtual via Zoom (will be recorded)</b>	August 11, 2021
<b>Notify TA of Intent to Submit</b>	August 13, 2021
<b>Early Submittal Reviews due</b>	September 10, 2021
<b>Project Applications due</b>	September 24, 2021
<b>Evaluation Period</b>	October 2021
<b>Informational item to TA Board on Draft Program of Projects</b>	November 4, 2021
<b>TA Board approves proposed Program of Projects</b>	December 2, 2021



# CONTACTS & LINKS

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- **General Application Questions:**

- Patrick Gilster, Manager of Programming & Monitoring: [gilsterp@samtrans.com](mailto:gilsterp@samtrans.com)
- Jennifer Williams, Analyst: [williamsj@samtrans.com](mailto:williamsj@samtrans.com)

- **Project Delivery & Technical Assistance:**

- Joe Hurley, Director: [hurleyj@samtrans.com](mailto:hurleyj@samtrans.com)

- **Highway Call for Projects Materials:**

[https://www.smcta.com/Projects/Call for Projects.html](https://www.smcta.com/Projects/Call%20for%20Projects.html)

